

AGENDA ITEM 9

UPDATE ON PENDING REGULATIONS

Rulemaking Files In Progress as of August 20, 2026

Title and Code Sections	Brief Description	Date Text Approved by Board	Rulemaking Docs Approved by Reg Affairs	Initial Filing Dates	Published in Notice Register and on Board Website	Modified Text (if applicable)	Final Filing Dates	Final Approval
Fees, 4130	Increase renewal fees for OTs from \$270 to \$300 and for OTAs from \$210 to \$300.	06.13.2025	Legal: 01.22.2026 Budget: 01.22.2026	Director: 01.22.2026 Agency: 03.04.2026 OAL: 04.06.2026	Published: 04.10.2026 45-Day Comment Period Ends: 05.26.2026 Final Filing Deadline: 04.10.2027	Approved: 05.21.2026 Published: 06.08.2026 15-Day Comment Period Ends: 06.23.2026	Director: Agency: OAL:	OAL Adoption: Effective Date:
Disciplinary Guidelines, 4147	Modifies the cost recovery term of the disciplinary guidelines to specify the amount of cost recovery ordered.	11.06.2025	Legal: Budget:	Director: Agency: OAL:	Published: 45-Day Comment Period Ends: Filing Deadline:	Approved: Published: 15-Day Comment Period Ends:	Director: Agency: OAL:	OAL Adoption: Effective Date:
Definitions, 4180 Supervision Parameters, 4181	Clarifies definitions for fieldwork, doctoral capstone students, accredited. Sets supervision limits for OTs and OTAs.	11.14.2024 02.27.2026 05.21.2026	Legal: Budget:	Director: Agency: OAL:	Published: 45-Day Comment Period Ends: Filing Deadline:	Approved: Published: 15-Day Comment Period Ends:	Director: Agency: OAL:	OAL Adoption: Effective Date:

Title and Code Sections	Brief Description	Date Text Approved by Board	Rulemaking Docs Approved by Reg Affairs	Initial Filing Dates	Published in Notice Register and on Board Website	Modified Text (if applicable)	Final Filing Dates	Final Approval
Delegation of Certain Functions, 4101 Mental or Physical Examination of Fitness for Licensure, 4148	Delegates the Board's authority to order a mental or physical examination of an applicant to the executive officer.	11.15.2024 02.26.2026	Legal: Budget:	Director: Agency: OAL:	Published: 45-Day Comment Period Ends: Filing Deadline:	Approved: Published: 15-Day Comment Period Ends:	Director: Agency: OAL:	OAL Adoption: Effective Date:
Application Attestation, 4110.1 Renewal Attestation, 4122	Requires applicant and licensees to attest to having read and understood the laws and regs when accepting initial license or renewing.	08.18.2022 02.26.2026	Legal: Budget:	Director: Agency: OAL:	Published: 45-Day Comment Period Ends: Filing Deadline:	Approved: Published: 15-Day Comment Period Ends:	Director: Agency: OAL:	OAL Adoption: Effective Date:
Filing of Addresses and Changes of Name, 4102	Clarifies Address of Record vs, Residence Address, clarifies name change process, requires email to be reported.	08.24.2023 02.26.2026	Legal: Budget:	Director: Agency: OAL:	Published: 45-Day Comment Period Ends: Filing Deadline:	Approved: Published: 15-Day Comment Period Ends:	Director: Agency: OAL:	OAL Adoption: Effective Date:

Title and Code Sections	Brief Description	Date Text Approved by Board	Rulemaking Docs Approved by Reg Affairs	Initial Filing Dates	Published in Notice Register and on Board Website	Modified Text (if applicable)	Final Filing Dates	Final Approval
Continuing Competency, 4161	Implements additional subject requirements, acknowledges doctoral capstone supervision, exempts certain Board meetings from earning PDUs, implements 12-unit requirement for an initial license period greater than one year.	08.24.2023 06.13.2025	Legal: Budget:	Director: Agency: OAL:	Published: 45-Day Comment Period Ends: Filing Deadline:	Approved: Published: 15-Day Comment Period Ends:	Director: Agency: OAL:	OAL Adoption: Effective Date:
Completion and Reporting Requirements, 4162	Sets requirements for reporting structured mentoring, establishes certain rules for PDU audit process.	08.24.2023 02.26.2026	Legal: Budget:	Director: Agency: OAL:	Published: 45-Day Comment Period Ends: Filing Deadline:	Approved: Published: 15-Day Comment Period Ends:	Director: Agency: OAL:	OAL Adoption: Effective Date:

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Enforcement Reform – AMEND 4101, 4110, 4141, 4146, 4147, 4148, 4148.5, 4149.1 ADD 4146.1, 4146.7, 4146.8, 4147.7, 4149.6, 4149.7	Implements AB 2138, updates disciplinary guidelines, makes other various clarifying changes.		Legal: Budget:	Director: Agency: OAL:	Published: 45-Day Comment Period Ends: Filing Deadline:	Approved: Published: 15-Day Comment Period Ends:	Director: Agency: OAL:	OAL Adoption: Effective Date:

Foreseeable Regulatory Action

Subject	Affected Sections	Priority	Status
Reduction of Advanced Practice Requirements	4151, 4152, 4153, 4155	1	The Board has approved language to reduce requirements for PAMs and Hand Therapy. The Practice committee will meet to make recommendations for Swallowing before the Boards votes to initiate a package that address all advanced practice areas.
Text for OTs to request more than three OTAs	TBD	2	Practice Committee to review and make recommendations to the Board.
Client record retention requirements when a business is closed/sold/inherited or if a practitioner is no longer in private practice	TBD	3	Practice Committee to review and make recommendations to the Board.

AGENDA ITEM 10

UPDATE, DISCUSSION, AND POSSIBLE ACTION ON LEGISLATION IMPACTING THE BOARD, DEPARTMENT OF CONSUMER AFFAIRS, AND/OR THE OCCUPATIONAL THERAPY PROFESSION

INCLUDES THE FOLLOWING:

10.1 LEGISLATIVE UPDATE TABLE FOR THE 2025 – 2026 LEGISLATIVE SESSION AS OF AUGUST 18, 2026

a. PENDING LEGISLATION

- i. [ASSEMBLY BILL \(AB\) 1767](#) (BERMAN, 2026) DEPARTMENT OF CONSUMER AFFAIRS: PUBLIC MEMBERS OF BOARDS: CONFLICTS OF INTEREST
- ii. [AB 1775](#) (WARD, 2026) VETERANS
- iii. [AB 1811](#) (ROGERS, 2026) HEALTH PROFESSIONALS
- iv. [AB 1979](#) (BONTA, 2026) HEALTH CARE SERVICES: ARTIFICIAL INTELLIGENCE
- v. [AB 2551](#) (ELHAWARY, 2026) HIGHER EDUCATION ACT: TIME, PLACE, AND MANNER POLICIES: STUDENT CODE OF CONDUCT VIOLATIONS: OPEN FORUM
- vi. [AB 2773](#) (COMMITTEE ON BUSINESS AND PROFESSIONS, 2026) CALIFORNIA BOARD OF OCCUPATIONAL THERAPY: LICENSING: FEES
- vii. [SENATE BILL \(SB\) 903](#) (PADILLA, 2026) MENTAL HEALTH PROFESSIONALS: ARTIFICIAL INTELLIGENCE
- viii. [SB 934](#) (WIENER, 2026) SEXUAL ORIENTATION OR GENDER IDENTITY CHANGE EFFORTS
- ix. [SB 1311](#) (WAHAB, 2026) LICENSED PROFESSIONALS
- x. [SB 1445](#) (COMMITTEE ON BUSINESS, PROFESSIONS AND ECONOMIC DEVELOPMENT, 2026) HEALING ARTS

b. UPDATE ON CHAPTERED, VETOED, AND DEAD BILLS

TEXT FOR ALL BILLS DISCUSSED CAN BE FOUND AT [LEGINFO.LEGISLATURE.CA.GOV](https://leginfo.ca.gov)

California Board of Occupational Therapy
Legislative Update for the 2025 – 2026 Legislative Session as of August 18, 2026

PENDING BILLS

Bill # Author	Summary	Board Position/ Date Taken	Status	New Text?	New Status?
AB 1767 Berman	Department of Consumer Affairs: public members of boards: conflicts of interest. This bill clarifies existing conflict of interest law prohibiting close family members of licensees from being a public member of a board by specifying that parents and children are close family members. It also requires each board within the Department to adopt regulations that provide guidance on how to determine whether the existence of a relationship other than a parent-child relationship prohibits an individual from serving as a public member of a board.	Support – May 2026	02.09.2026 – Read first time. 04.16.2026 – Passed Assembly. Ordered to Senate. 06.23.2026 – Amended in Senate. Re-referred to B.P. & ED. 06.29.2026 From committee: Do Pass & re-refer to APPR. 08.10.2026 – From consent cal. Ordered to third reading.	X	X
AB 1775 Ward, Addis, Pellerin	Veterans. This bill would restore benefits and status to veterans who were discharged from the armed services solely as a result of Executive Order No. 14183 issued on January 27, 2025. For the Department of Consumer Affairs, this would primarily affect licensure expediting.	No Action – May 2026	02.09.2026 – Read first time. 05.26.2026 – Passed Assembly. Ordered to Senate. 08.13.2026 – Amended in Senate. From committee (APPR): Do pass as amended. 08.17.2026 – Read second time. Ordered to third reading.	X	X

Bill # Author	Summary	Board Position/ Date Taken	Status	New Text?	New Status?
AB 1811 (Rogers)	Health professionals. This bill would require healing arts boards within the Department to collect or request workforce data from licensees or registrants at the time of online license or registration issuance in addition to the current biennial requirement at the time of renewal. This bill would also require these boards to request additional information from licensees or registrants, including hours worked in inpatient or outpatient care, whether the individual accepts Medicaid, and whether they offer a formal fee sliding scale. Additionally, this bill would require healing arts boards to report workforce data to the Department of Health Care Access and Information monthly.		02.10.2026 – Read first time. 03.19.2026 – Amended in Assembly. 05.14.2026 – Passed Assembly. Ordered to Senate. 06.22.2026 – Amended in Senate. 08.06.2026 - From consent cal. Ordered to third reading.	X	X
AB 1979 Bonta	Health care services: artificial intelligence. This bill would require a health facility, clinic, physician's office, or office of a group practice to take reasonable steps to ensure that a licensed health care professional, acting within their scope of practice, retains the ability to exercise independent professional judgment in their care of a patient whenever that care is informed by the output of a clinical decision support system, as defined. The bill would authorize the appropriate professional licensing board to pursue an injunction or restraining order to enforce these provisions to the extent that a violation constitutes the practice of a health care profession without a license. The bill would specify that these provisions do not apply to the use of automated decision systems for documentation and communication that does not involve the application of professional judgment.	Support – May 2026.	02.13.2026 – Read first time. 05.21.2026 – Passed Assembly. Ordered to Senate. 06.17.2026 – Amended in Senate. Re- Referred to Com. On HEALTH. 06.22.2026 – Amended in Senate. Re- Referred to Com. On HEALTH. 07.02.2026 – Amended in Senate. Re- referred to APPR. 08.18.2026 - From Committee (APPR): Do pass. Ordered to third reading.	X	X

Bill # Author	Summary	Board Position/ Date Taken	Status	New Text?	New Status?
AB 2551 Elhawary	Health care coverage. This bill expands existing healing arts boards' workforce data reporting requirements to include whether a licensee or registrant contracts with a health plan insurer to provide services. Additionally, this bill would require health plans and insurers to collect information and report on the number of enrollees and insured seeking out-of-network behavioral health care. <i>The intent and subject of this bill has changed since the Board last reviewed.</i>	Watch – May 2026	02.20.2026 – Read first time. 05.26.2026 – Passed Assembly. Ordered to Senate. 06.11.2026 – Amended in Senate. Re-referred to Com. On HEALTH. 07.02.2026 – Amended in Senate. Re-referred to APPR. 08.13.2026 From Committee (APPR): Do pass. Ordered to third reading.	X	X
AB 2773 B. & P. Com.	Board of occupational therapy: sunset bill. This bill would extend the provision establishing the board to January 1, 2031, and would, instead, require the board to meet at least 3 times a year, meeting at least once each calendar year in northern California and once each calendar year in southern California. This bill would require an applicant or licensee to provide the board with their electronic mail address and would require the board to remind licensees and applicants of their obligation to report and keep current their electronic mail address, as provided. This bill would limit the limited permit fee to \$125 and would require the board to establish a license fee for a pocket card, a duplicate wall certificate, and a letter of good standing, endorsements, or verification of licensure, as provided. The bill would specify that certain provisions do not prevent or restrict the practice, services, or activities of any person completing a supervised entry-level doctoral capstone experience, as provided.	Support – May 2026	02.23.2026 – Read first time. 04.16.2026 – Amended in Assembly. 04.22.2026 – Amended in Assembly. 05.26.2026 – Passed Assembly. Ordered to Senate. 06.29.2026 – From committee (B.P. & ED.): Do pass. Re-refer to APPR. 08.13.2026 – From committee (APPR): Do Pass. Ordered to third reading.		X

Bill # Author	Summary	Board Position/ Date Taken	Status	New Text?	New Status?
SB 903 Padilla, Rubio	Mental health professionals: artificial intelligence. The bill would establish guidelines for the appropriate use of artificial intelligence (AI) in the provision of psychotherapy services. This bill would create disclosure requirements for the use of AI and prohibit the use of AI for specified actions. This bill would authorize the appropriate healing arts boards to develop regulations to implement this bill, and authorize these boards to enforce the provisions of this bill.	Watch – February 2026 Support – May 2026	Introduced – 01.21.26 04.07.2026 – Amended in Senate. 05.19.2026 – Passed Senate. Ordered to Assembly. 06.08.2026 – Amended in Assembly. Re-referred to Com. On P. & CP. 07.02.2026 – Amended in Assembly. Re-referred to APPR. 08.13.2026 – From Committee (APPR): Do pass. Ordered to third reading.	X	X
SB 934 (Wiener)	Sexual orientation or gender identity change efforts. The bill would establish guidelines for the appropriate use of artificial intelligence (AI) in the provision of psychotherapy services. This bill would create disclosure requirements for the use of AI and prohibit the use of AI for specified actions. This bill would authorize the appropriate healing arts boards to develop regulations to implement this bill, and authorize these boards to enforce the provisions of this bill.		01.29.2026 – Read first time. 03.19.2026 – Amended in Senate. 05.14.2026 – Amended in Senate. 05.19.2026 – Passed Senate. Ordered to Assembly. 06.03.2026 – Amended in Assembly. 08.13.2026 – Amended in Assembly. From committee: Do pass as amended. 08.17.2026 – Ordered to third reading.	X	X

Bill # Author	Summary	Board Position/ Date Taken	Status	New Text?	New Status?
SB 1311 (Wahab)	Licensed professions. This is an omnibus bill from the Senate Committee on Business, Professions, and Economic Development. This bill would make a number of cleanup changes affecting the Dental Board of California, Medical Board of California, Veterinary Medical Board, and the Bureau of Security and Investigative Services. Among other things, this bill would revise infection control training requirements for unlicensed dental assistants and modifying eligibility and program requirements for the Licensed Physicians from Mexico Program. This bill would update the Veterinary Medical Board membership and educational requirements for registered veterinary technicians, as well as clarify client service agreement requirements for frequently-contracted private investigator services regulated by the Bureau of Security and Investigative Services.		02.20.2026 – Read first time. 03.26.2026 – Amended in Senate. 05.18.2026 – Passed Senate. Ordered to Assembly. 07.01.2026 – Amended in Assembly. Re-referred to APPR. 08.05.2026 – From committee (APPR): Do pass. Ordered to third reading.	X	X
SB 1391 Wahab	Department of Consumer Affairs: retired category licenses. This bill would require a board that offers a retired category of licensure to disclose that information on its internet website.	Watch – May 2026	02.20.2026 – Introduced. 04.16.2026 – Passed Senate. Ordered to Assembly. 05.04.2026 – Referred to Com. On B. & P. 06.30.2026 – Rereferred to Com. On APPR.		X

Bill # Author	Summary	Board Position/ Date Taken	Status	New Text?	New Status?
SB 1445	Healing arts. This is the omnibus bill for the Senate Business, Professions, and Economic Development Committee. This bill would make technical and clarifying changes to the practice acts of various boards and bureaus within the Department of Consumer Affairs.	Watch – May 2026	03.17.2026 – Read first time. 05.07.2026 – Passed Senate. Ordered to Assembly. 06.17.2026 – Amended in Assembly. Re-referred to B. & P. 06.30.2026 – Re-referred to Com. On APPR. 08.06.2026 – From consent cal. On motion of Assembly Member Aguiar-Curry. Ordered to third reading.	X	X

CHAPTERED BILLS

Bill # Author	Summary	Board Position/ Date Taken	Status	New Text?	New Status?
AB 348 Krell	Full service partnerships. This bill would establish criteria for an individual with a serious mental illness to be presumptively eligible for a full-service partnership, including, among other things, the person is transitioning to the community after 6 months or more in the state prison or county jail. The bill would specify that a county is not required to enroll an individual who meets that presumptive eligibility criteria if doing so would exceed full-service partnership funding.	Watch – June 2025	9.04.25 - Senate amendments occurred in. 10.13.25 - Chaptered by Secretary of State Becomes effective 01.01.27		
AB 489 Bonta	Health care professions: deceptive terms or letters: artificial intelligence. This bill would make provisions of law that prohibit the use of specified terms, letters, or phrases to falsely indicate or imply possession of a license or certificate to practice a health care profession, as defined, enforceable against an entity who develops or deploys artificial intelligence technology that uses one or more of those terms, letters, or phrases in its advertising or functionality. The bill would prohibit the use by AI or GenAI technology of certain terms, letters, or phrases that indicate or imply that the advice or care being provided through AI is being provided by a natural person with the appropriated health care license or certificate. This bill would make a violation of these provisions subject to the jurisdiction of the appropriate health care profession board, and would make each use of a prohibited term, letter, or phrase punishable as a separate violation.	Watch – June 2025	9.08.25 – Senate amendments concurred in. 10.11.25 – Chaptered by Secretary of State. Effective 01.01.26		

Bill # Author	Summary	Board Position/ Date Taken	Status	New Text?	New Status?
AB 951 Ta	Health care coverage: behavioral diagnoses. This bill would prohibit a health care service plan contract or health insurance policy issued, amended, or renewed on or after January 1, 2026, from requiring an enrollee or insured previously diagnosed with pervasive developmental disorder or autism to receive a rediagnosis to maintain coverage for behavioral health treatment for their condition. The bill would require a treatment plan to be made available to the plan or insurer upon request.	Watch – June 2025	7.30.25 – Approved by Governor. 7.30.25 – Chaptered by Secretary of State Effective 01.01.26		
AB 1009 Rubio	Teacher credentialing: administrative services credential: occupational and physical therapists. This bill would provide that the possession of a valid license to practice occupational therapy or physical therapy may be used to satisfy the above-described credential requirement, but a preliminary services credential issued to an individual based, in part, on one of those licenses would not authorize the supervision or evaluation of teachers. The bill would increase the required experience for this credential to 5 years and would add experience as a school-based occupational therapist or physical therapist as a means to satisfy that requirement, but would authorize a school district, county office of education, or charter school to request a waiver of up to 2 years of that experience for a candidate who meets specified criteria.	Support – March 2025	10.11.25 – Chaptered by Secretary of State. Effective 01.01.26		
SB 470 Laird	Bagley-Keene Open Meeting Act: teleconferencing. Extends certain provision of the Open Meetings Act until January 1, 2030.	Watch – June 2025	9.08.25 – In Senate. Ordered to engrossing and enrolling. 10.01.25 – Chaptered by Secretary of State. Effective 01.01.26		

Bill # Author	Summary	Board Position/ Date Taken	Status	New Text?	New Status?
SB 497 Wiener	Legally protected health care activity. This bill, among other provisions, prohibits healing arts practitioners from cooperating with any inquiry or investigation by individuals or departments from another state or a federal law enforcement agency, to the extent permitted by federal law, that would identify an individual seeking or obtaining gender-affirming health care that is lawful in California. It also prohibits state or local agencies from knowingly providing CURES data or knowingly assisting in an interstate investigation or proceeding seeking to impose civil, criminal, or disciplinary liability based on another state's laws for the provision or receipt of legally protected health care activity. Individuals who violate these provisions are guilty of a misdemeanor.		10.13.25 – Chaptered by Secretary of State. Effective 01.01.26		

VETOED/DEAD BILLS

Bill # Author	Summary	Board Position/ Date Taken	Status	New Text?	New Status?
AB 54 Krell	Access to safe abortion care act. This bill would reaffirm it is lawful for a person to deliver, mail, ship, take, receive, or transport into California any drug, medicine, or instrument that can produce an abortion. This bill would, retroactively to January 1, 2020, shield from civil or criminal liability, or professional disciplinary action, any manufacturer, distributor, authorized health care provider, pharmacist, or individual for mailing, distributing, or administering medication abortion in California.		09.10.2025 – Ordered to inactive file Sen. Umberg.		
AB 277 Alanis	Behavioral health centers, facilities, and programs: background checks. This bill would require a person who provides behavioral health treatment for a behavioral health center, facility, or program to undergo a background check, as specified.	Watch – June 2025, February 2026	06.02.2026 – Amended in Senate. 08.13.2026 – In committee: Held under submission.	X	X
AB 346 Nguyen	In-home supportive services: licensed health care professional certification. This bill would instead define “licensed health care professional” for those purposes to mean any person who engages in acts that are the subject of licensure or regulation under specified provisions of the Business and Professions Code or under any initiative act referred to in those specified provisions. The bill would also clarify that as a condition of receiving paramedical services, an applicant or recipient is required to obtain a certification from a licensed health care professional, as specified.	Watch – June 2025	7.09.25 – Amended in Senate 8.29.25 – In Committee: Held under submission.		

Bill # Author	Summary	Board Position/ Date Taken	Status	New Text?	New Status?
AB 479 Tangipa	Criminal procedure: vacatur relief. Existing law allows a person who was arrested or convicted of a nonviolent offense while they were a victim of intimate partner violence, or sexual violence, to petition the court, under penalty of perjury, for vacatur relief. This bill would require the court, before it may vacate the conviction, to make findings regarding the impact on the public health, safety, and welfare, if the petitioner holds a license, as defined, and the offense is substantially related to the qualifications, functions, or duties of a licensee. The bill would require a petitioner who holds a license to serve the petition and supporting documentation on the applicable licensing entity and would give the licensing entity 45 days to respond to the petition for relief.	Watch – June 2025	03.26.2025 – Hearing cancelled at request of author. 01.31.26 – Died pursuant to Art. IV, Sec. 10(c). 2.02.26 – From committee: Filed with the Chief Clerk pursuant to Joint Rule 56.		
AB 485 Ortega	Labor Commissioner: unsatisfied judgments: nonpayment of wages. This bill would require state agencies, including boards and bureaus, to deny a new license or permit, or the renewal of an existing license or permit, for employers that have outstanding wage theft judgments and have not obtained a surety bond or reached an accord with the affected employee to satisfy the judgment. The Labor Commissioner would notify applicable boards and bureaus.	Watch – June 2025	7.01.25 – Amended in Senate. 8.29.25 – In committee. Held under submission.		
AB 667 Solache	Professions and vocations: license examinations: interpreters. This bill would, beginning January 1, 2027, require the State Department of Public Health and boards under the jurisdiction of the Department of Consumer Affairs to permit an applicant who cannot read, speak, or write in English to use an interpreter, at no cost to the applicant, to interpret the English verbal and oral portions of the license or certification examination, as applicable, if the applicant meets all other requirements for licensure.	Watch – June 2025	9.05.25 - Amended in Senate. 9.11.25 – Ordered to inactive file by request of Sen. Durazo		

Bill # Author	Summary	Board Position/ Date Taken	Status	New Text?	New Status?
AB 742 Elhawary	Department of Consumer Affairs: licensing: applicants who are descendants of slaves. This bill would DCA boards to expedite applications for applicants seeking licensure who are descendants of American slaves once a process to certify descendants of American slaves is, especially applicants who are descended from a person enslaved within the United States. Existing law requires those boards to expedite the licensure process for an applicant who holds a current license in another jurisdiction in the same profession or vocation and supplies evidence that they are married to or in a domestic partnership or other legal union with an active duty member of the Armed Forces of the United States who is assigned to a duty station in this state under official active duty military orders.	Watch – June 2025	9.09.25 – Read third time. Passed. 10.13.25 – Consideration of Governor’s veto pending. 01.22.26 – Consideration of veto stricken from file.		
AB 1558 Arambula	Uniform Emergency Volunteer Health Practitioners Act. This bill would establish a volunteer health practitioner registration system overseen in this state by the Emergency Medical Services Authority that would facilitate registered out-of-state volunteer health practitioners practicing in California without a California license. The relevant boards may restrict the services that may be provided by such volunteers. Boards may also impose administrative sanctions both on California licensees volunteering in other states and out-of-state volunteers practicing in this state.		05.06.2026 – Referred to APPR. suspense file. 05.14.2026 – In committee: Held under submission.		

Bill # Author	Summary	Board Position/ Date Taken	Status	New Text?	New Status?
AB 2140 Johnson	Healing arts: reports: claims against licensees Existing law makes failure of a licensee of the Medical Board of California, the Podiatric Medical Board of California, the Board of Psychology, the Dental Board of California, the Dental Hygiene Board of California, the Osteopathic Medical Board of California, the State Board of Chiropractic Examiners, the Board of Registered Nursing, the Board of Vocational Nursing and Psychiatric Technicians of the State of California, the State Board of Optometry, the Veterinary Medical Board, the Board of Behavioral Sciences, the Physical Therapy Board of California, the California State Board of Pharmacy, the Speech-Language Pathology and Audiology and Hearing Aid Dispensers Board, the California Board of Occupational Therapy, the Acupuncture Board, or the Physician Assistant Board, a claimant, or their counsel to report a settlement, judgment, or arbitration award over \$3,000 of a claim or action for damages for death or personal injury caused by negligence, error or omission in practice, or by the unauthorized rendering of professional services, by a person who holds a license, certificate, or other similar authority from one of those boards, who does not possess professional liability insurance as to the claim, within 30 days to the agency that issued the license, certificate, or similar authority, punishable by a fine of not less than \$50 or more than \$500, as specified.		2.18.26 – Read first time. To print. 03.02.2026 – Referred to committee on B. & P. 4.10.26 - In committee: Set, first hearing. Hearing canceled at the request of author.		
AB 2497 Johnson	Physical therapists. Makes various changes to the practice of physical therapy under the Physical Therapy Practice Act, including: authorizing physical therapists (PTs) to diagnose conditions of the movement system, removing the 45-day, two-visit limitation on directly accessing PT services, increasing the number of physical therapist assistants (PTAs) a PT can supervise from two to three, repealing the requirement for electromyographical certification, and expanding, revising, and recasting definitions under the act		02.20.2026 – Read first time. ... 05.28.2026 – Refused passage.		X

Bill # Author	Summary	Board Position/ Date Taken	Status	New Text?	New Status?
SB 641 Ashby	Department of Consumer Affairs and Department of Real Estate: states of emergency: waivers and exemptions. This bill would authorize the Department of Real Estate and boards under the jurisdiction of the Department of Consumer Affairs to waive certain provisions of licensure requirements for licensees and applicants who reside in a location damaged by a natural disaster for which a state of emergency is proclaimed by the Governor or the President of the United States, including certain examination, fee, and continuing education requirements. The bill would require a board to notify the director of the Department of Consumer Affairs in writing of any waiver approved by that board and would prohibit the waiver from taking effect for a period of 5 business days after the director receives the notification. The bill would authorize the director to approve or disapprove a waiver within the 5 business days and require the director to notify the board of any such decision within those 5 business days. The bill will prohibit a waiver from taking effect if the director disapproves the waiver and require a waiver that is approved by the director, or that fails to be approved or disapproved by the director within the 5 business days described above, to take effect the following day.	Watch – June 2025	9.23.25 – Enrolled and presented to Governor. 10.13.25 – Vetoed by Gov. In Senate. Consideration of Governor’s veto pending. 3.02.26 – Stricken from file. Veto sustained.		
SB 980 Hurtado	Access to medical records. Existing law requires a health care provider, as defined, to provide a patient or the patient’s representative with all or any part of the patient’s medical records that the patient has a right to inspect, subject to the payment of clerical costs incurred in locating and making the records available, following a written request from the patient. Existing law entitles a patient, employee of a nonprofit legal services entity representing the patient, or the personal representative of a patient, to a copy, at no charge, of the relevant portion of the patient’s records upon written request. Existing law also prohibits a health care provider from charging a fee to a patient for filling out forms or providing information responsive to forms that support a claim or appeal regarding eligibility for a public benefit program. This bill would additionally prohibit a health care provider from charging a fee to a patient for completing health-related forms required by an educational institution <i>or childcare provider</i> for a		02.04.26 – Introduced. 03.16.2026 – Amended in Senate. 04.13.2026 – Set for hearing April 22. 04.16.26 – April 22 set for first hearing canceled at the request of author.		

Bill # Author	Summary	Board Position/ Date Taken	Status	New Text?	New Status?
	pupil's participation in school, <i>childcare</i> , or school-sponsored activities. By expanding the requirements on health care providers and thereby expanding a crime, this bill would create a state-mandated local program.				



MEMORANDUM

DATE	August 26, 2026
TO	Board of Occupational Therapy Members
FROM	Austin Porter, Executive Officer Board of Occupational Therapy
SUBJECT	Administrative Summary

Budget Update

Fiscal Month (FM) 12 Revenue and Expenditure Reports

- Current year to date revenue earned: \$3,353,665
- Current year to date expenditures plus encumbrances: \$2,979,429

Fund Condition Statement (FCS) Based on FM 11

The provided fund condition statement shows projected months in reserve for fiscal year (FY) 2025/26 and the next four fiscal years. Fund condition statements shown earlier in the year had assumed revenue from a fee increase anticipated to take effect on July 1, 2026. Because the rulemaking to increase fees has been postponed, the FCS provided in these materials does not account for that revenue. Current projections, without revenue from increased fees, project finishing FY 25/26 with 5.3 months in reserve and a steady decrease to 3.2 months in reserve at the end of FY 29/30.

Personnel Update

At the May meeting, staff reported one vacant position in the Licensing and Administration Unit at the Analyst I level. This position has since been filled. However, two new vacancies have opened up. There is one vacancy in the Licensing and Administration Unit, which is nearing the end of the recruitment process and should be filled soon. The retirement of an Analyst I in the Enforcement Unit created the other vacancy, for which staff have already initiated the recruitment process.

CBOT Revenue Report

Fiscal Year: 2025-2026

FM 12

	Jun-26	YTD
Delinquent Fees	\$4,455	\$56,075
Delinquent Renewal OT	\$3,510	\$44,210
Delinquent Renewal OTA	\$945	\$11,865
Other Regulatory Fees	\$6,164	\$60,484
Citation Fines	\$5,253	\$47,291
Duplicate License OT	\$650	\$7,825
Duplicate License OTA	\$175	\$1,275
FTB Cite Fine Collection	\$85	\$4,092
Over/Shorts Fees Misc	\$1	\$2
Other Regulatory License and Permits	\$37,160	\$450,866
Initial License OT	\$23,754	\$286,365
Initial License OTA	\$3,906	\$55,958
Limited Permit OT	\$600	\$3,300
Limited Permit OTA	\$200	\$1,000
Retired Status OT	\$275	\$2,825
Retired Status OTA	\$25	\$625
Application Fee OT	\$7,050	\$80,150
Application Fee OTA	\$1,300	\$20,500
Refunded Reimbursements	\$0	-\$490
Suspended Revenue	\$50	\$784
Prior Year Revenue Adjustment	\$0	-\$151
Other Revenue	\$2,065	\$85,779
Misc Serv To Public General	\$2,065	\$25,515
Investment Income - Surplus Money Investments	\$0	\$59,747
Canceled Warrants Revenue	\$0	\$467
Dishonored Check Fee	\$0	\$50
Renewal Fees	\$37,680	\$2,700,461
Renewal OT	\$28,890	\$2,201,351
Renewal OTA	\$6,090	\$429,165
Restore License To Active OT	\$0	\$2,700
Restore License To Active OTA	\$0	\$420
Inactive Renewal OT	\$2,700	\$53,595
Inactive Renewal OTA	\$0	\$13,230
TOTAL Revenue	\$87,524	\$3,353,665
Scheduled Reimbursements	\$3,920	\$37,240
Fingerprint Reports	\$3,920	\$37,240
Unscheduled Reimbursements	\$1,555	\$31,981
US Cost Recovery	\$1,555	\$31,981
TOTAL Reimbursements	\$5,475	\$69,221

CBOT Expenditure Report

Fiscal Year: 2025 - 2026

FM: 12

PERSONAL SERVICES					
	Budget	June 2026	YTD	Encumb	YTD + Encumb
5100 PERMANENT POSITIONS	\$1,123,000	\$97,916	\$1,130,854	\$0	\$1,130,854
Earnings - Permanent Civil Service Employee	\$1,016,000	\$89,033	\$1,024,526	\$0	\$1,024,526
Earnings - Exempt/Statutory Employee	\$107,000	\$8,882	\$106,328	\$0	\$106,328
5100 TEMPORARY POSITIONS	\$4,000	\$2,961	\$40,068	\$0	\$40,068
Temp Help	\$4,000	\$2,961	\$40,068	\$0	\$40,068
5105-5108 PER DIEM, OVERTIME, & LUMP SUM	\$20,000	\$0	\$7,457	\$0	\$7,457
Bd/Commission Mbrs (901, 920)	\$20,000	\$0	\$4,100	\$0	\$4,100
OT Earn Oth than to Temp Help	\$0	\$0	\$3,357	\$0	\$3,357
5150 STAFF BENEFITS	\$746,000	\$53,737	\$652,350	\$0	\$652,350
Admin Fee - Health Benefits	\$0	\$1	\$1	\$0	\$1
Dental Insurance	\$2,000	\$848	\$6,704	\$0	\$6,704
Disability Leave - Nonindustri	\$2,000	\$0	\$0	\$0	\$0
Employee Assistance PGM Fee	\$0	\$24	\$246	\$0	\$246
Health Insurance	\$281,000	\$14,068	\$141,622	\$0	\$141,622
Life Insurance	\$0	\$20	\$240	\$0	\$240
Medicare Taxation	\$7,000	\$1,438	\$16,749	\$0	\$16,749
OASDI	\$88,000	\$5,954	\$69,075	\$0	\$69,075
Retirement - General	\$339,000	\$30,506	\$352,377	\$0	\$352,377
Unemployment Insurance	\$3,000	\$0	\$0	\$0	\$0
Vision Care	\$1,000	\$113	\$1,312	\$0	\$1,312
Workers' Compensation	\$23,000	\$0	\$39	\$0	\$39
SCIF Allocation Cost	\$0	-\$3,235	\$16,370	\$0	\$16,370
Other Post-Employment Benefits	\$0	\$0	\$2,455	\$0	\$2,455
Staff Benefits - Other	\$0	\$4,000	\$45,160	\$0	\$45,160
TOTAL PERSONAL SERVICES	\$1,893,000	\$154,613	\$1,830,729	\$0	\$1,830,729

CBOT Expenditure Report

Fiscal Year: 2025 - 2026

FM: 12

OPERATING EXPENSES & EQUIPMENT					
	Budget	June 2026	YTD	Encumb	YTD + Encumb
5301 GENERAL EXPENSE	\$73,000	\$10,379	\$39,752	\$5,835	\$45,587
Admin OH-Other State Agencies	\$0	\$0	\$3,333	\$0	\$3,333
Fingerprint Reports	\$22,000	\$5,782	\$23,727	\$0	\$23,727
Conferences	\$0	\$0	\$316	\$0	\$316
Freight and Drayage	\$0	\$501	\$1,714	\$1,286	\$3,000
Goods - Other	\$51,000	\$0	\$3,592	\$1,783	\$5,375
Library Pur excl UC/CSUC/Oth E	\$0	\$0	\$13	\$0	\$13
Office Supplies - Misc	\$0	\$0	\$2,961	\$2,766	\$5,728
Subscriptions	\$0	\$4,096	\$4,096	\$0	\$4,096
5302 PRINTING	\$35,000	\$0	\$9,403	\$9,347	\$18,750
Office Copiers - Maintenance	\$0	\$0	\$1,382	\$838	\$2,220
Pamphlets, Leaflets, Brochures	\$0	\$0	\$5,903	\$8,509	\$14,412
Photocopy Paper	\$0	\$0	\$2,118	\$0	\$2,118
Printing - Other	\$35,000	\$0	\$0	\$0	\$0
5304 COMMUNICATIONS	\$14,000	\$423	\$2,777	\$0	\$2,777
Central Communication - CALNET	\$0	\$0	\$90	\$0	\$90
Telephone Services	\$0	\$423	\$2,687	\$0	\$2,687
Communications - Other	\$14,000	\$0	\$0	\$0	\$0
5306 POSTAGE	\$18,000	\$1,878	\$11,389	\$0	\$11,389
DCA Postage Allo	\$0	\$1,878	\$11,389	\$0	\$11,389
Postage - Other	\$18,000	\$0	\$0	\$0	\$0

CBOT Expenditure Report

Fiscal Year: 2025 - 2026

FM: 12

	Budget	June 2026	YTD	Encumb	YTD + Encumb
53202-204 IN STATE TRAVEL	\$25,000	\$976	\$15,286	\$0	\$15,286
Travel-In State-Per Diem Lodgi	\$0	\$0	\$4,783	\$0	\$4,783
Travel-In State-Per Diem Meals	\$0	\$0	\$1,990	\$0	\$1,990
Travel-In State-Per Diem Other	\$0	\$0	\$162	\$0	\$162
Travel-In St-Trav Agcy Mgt Fee	\$0	\$0	\$102	\$0	\$102
CalATERS Service Fee	\$0	\$5	\$28	\$0	\$28
Travel-In State-Commercial Air	\$0	\$482	\$5,435	\$0	\$5,435
Lyft-Transportation Network Co	\$0	\$0	\$173	\$0	\$173
Uber-Transportation Network Co	\$0	\$0	\$377	\$0	\$377
Other-Transportation Network	\$0	\$0	\$125	\$0	\$125
Travel - In State -Private Car	\$0	\$0	\$843	\$0	\$843
Travel - In State - Rental Car	\$0	\$489	\$1,269	\$0	\$1,269
Travel - In State - Other	\$25,000	\$0	\$0	\$0	\$0
5322 TRAINING	\$9,000	\$0	\$0	\$0	\$0
Training - Tuition & Registration	\$9,000	\$0	\$0	\$0	\$0
5324 FACILITIES	\$147,000	\$12,529	\$147,366	\$0	\$147,366
Facilities Operations	\$18,000	\$0	\$0	\$0	\$0
Facilities Planning -Gen Svcs	\$0	\$474	\$5,117	\$0	\$5,117
Rents and Leases	\$129,000	\$0	\$0	\$0	\$0
Rent -Bldgs&Grounds(Non State)	\$0	\$12,055	\$142,249	\$0	\$142,249

CBOT Expenditure Report

Fiscal Year: 2025 - 2026

FM: 12

	Budget	June 2026	YTD	Encumb	YTD + Encumb
53402-53403 C/P SERVICES (INTERNAL)	\$243,000	\$8,893	\$204,653	\$0	\$204,653
Administrative	\$0	\$0	\$24	\$0	\$24
Legal - Attorney General	\$197,000	\$8,543	\$148,127	\$0	\$148,127
Office of Adminis Hearings	\$46,000	\$350	\$56,502	\$0	\$56,502
53404-53405 C/P SERVICES (EXTERNAL)	\$76,000	\$700	\$7,898	\$5,013	\$12,911
Administrative	\$0	\$0	\$0	\$1,000	\$1,000
Subject Matter Experts	\$0	\$0	\$1,913	\$263	\$2,175
Compliance Inspect & Investiga	\$0	\$0	\$0	\$3,750	\$3,750
Legal - Witness Fees	\$7,000	\$0	\$0	\$0	\$0
Consult & Prof Svcs Extern Oth	\$62,000	\$0	\$361	\$0	\$361
Court Reporter Servs	\$7,000	\$700	\$5,625	\$0	\$5,625
5342 DEPARTMENT PRORATA	\$660,000	\$42,157	\$649,407	\$0	\$649,407
Division of Investigation DOI	\$10,000	\$632	\$9,548	\$0	\$9,548
Consumer Client Servs Div CCSD	\$650,000	\$41,525	\$639,859	\$0	\$639,859
5342 DEPARTMENTAL SERVICES	\$0	\$0	\$554	\$0	\$554
Departmental Services - Other	\$0	\$0	\$554	\$0	\$554
5344 CONSOLIDATED DATA CENTERS	\$14,000	\$10,528	\$10,528	\$0	\$10,528
Consolidated Data Centers	\$14,000	\$10,528	\$10,528	\$0	\$10,528
5346 INFORMATION TECHNOLOGY	\$4,000	\$1,283	\$17,713	\$0	\$17,713
IT Services - Software Maint	\$0	\$0	\$1,177	\$0	\$1,177
IT Services - Subscription	\$0	\$611	\$6,689	\$0	\$6,689
IT Svcs-Oth(Security/Archival)	\$0	\$126	\$1,323	\$0	\$1,323
Internet Service	\$0	\$546	\$6,011	\$0	\$6,011
IT Supplies (Paper, Toner, etc	\$0	\$0	\$2,514	\$0	\$2,514
Information Technology - Other	\$4,000	\$0	\$0	\$0	\$0

CBOT Expenditure Report

Fiscal Year: 2025 - 2026

FM: 12

	Budget	June 2026	YTD	Encumb	YTD + Encumb
5362-5368 EQUIPMENT	\$11,000	\$0	\$1,822	\$9,060	\$10,882
Computers & Computer Equipment	\$0	\$0	\$408	\$9,060	\$9,467
Office Equipment	\$11,000	\$0	\$0	\$0	\$0
Software	\$0	\$0	\$1,415	\$0	\$1,415
5390 OTHER ITEMS OF EXPENSE	\$0	\$0	\$897	\$0	\$897
Other Special Items of Expense	\$0	\$0	\$897	\$0	\$897
OPERATING EXPENSES & EQUIPMENT	\$1,329,000	\$89,745	\$1,119,445	\$29,254	\$1,148,700
OVERALL TOTAL EXPENDITURES	\$3,222,000	\$244,359	\$2,950,175	\$29,254	\$2,979,429

3017 - Board of Occupational Therapy Fund
Analysis of Fund Condition
(Dollars in Thousands)
2026-27 Governor's Budget w/ FM 11 Projections + Anticipated Revenue Adjustment

Prepared 08.19.2026

	Actuals 2024-25	CY 2025-26	BY 2026-27	BY +1 2027-28	BY +2 2028-29	BY +3 2029-30
BEGINNING BALANCE						
Prior Year Adjustment	\$ 1,505	\$ 1,433	\$ 1,527	\$ 1,529	\$ 1,458	\$ 1,281
Adjusted Beginning Balance	\$ 11	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ 1,516	\$ 1,433	\$ 1,527	\$ 1,529	\$ 1,458	\$ 1,281
REVENUES, TRANSFERS AND OTHER ADJUSTMENTS						
Revenues						
4121200 - Delinquent fees	\$ 51	\$ 54	\$ 65	\$ 65	\$ 65	\$ 65
4127400 - Renewal fees	\$ 2,657	\$ 2,734	\$ 2,837	\$ 2,837	\$ 2,837	\$ 2,837
4129200 - Other regulatory fees	\$ 86	\$ 58	\$ 65	\$ 65	\$ 65	\$ 65
4129400 - Other regulatory licenses and permits	\$ 412	\$ 441	\$ 437	\$ 437	\$ 437	\$ 437
4143500 - Miscellaneous Services to the Public	\$ 29	\$ 26	\$ 32	\$ 32	\$ 32	\$ 32
4163000 - Income from surplus money investments	\$ 84	\$ 60	\$ 37	\$ 61	\$ 54	\$ 42
4171400 - Escheat of unclaimed checks and warrants	\$ 1	\$ 0	\$ 1	\$ 1	\$ 1	\$ 1
Totals, Revenues	\$ 3,320	\$ 3,373	\$ 3,474	\$ 3,498	\$ 3,491	\$ 3,479
TOTALS, REVENUES, TRANSFERS AND OTHER ADJUSTMENTS	\$ 3,320	\$ 3,373	\$ 3,474	\$ 3,498	\$ 3,491	\$ 3,479
TOTAL RESOURCES	\$ 4,836	\$ 4,806	\$ 5,001	\$ 5,027	\$ 4,949	\$ 4,760
Expenditures:						
1111 Department of Consumer Affairs (State Operations)	\$ 3,189	\$ 3,058	\$ 3,219	\$ 3,316	\$ 3,415	\$ 3,517
9892 Supplemental Pension Payments (State Operations)	\$ 2	\$ -	\$ -	\$ -	\$ -	\$ -
9900 Statewide General Administrative Expenditures (Pro Rata) (State Operations)	\$ 212	\$ 221	\$ 253	\$ 253	\$ 253	\$ 253
TOTALS, EXPENDITURES AND EXPENDITURE ADJUSTMENTS	\$ 3,403	\$ 3,279	\$ 3,472	\$ 3,569	\$ 3,668	\$ 3,770
FUND BALANCE						
Reserve for economic uncertainties	\$ 1,433	\$ 1,527	\$ 1,529	\$ 1,458	\$ 1,281	\$ 990
Months in Reserve	5.2	5.3	5.1	4.8	4.1	3.2

- NOTES:**
- 1. Assumes workload and revenue projections are realized in CY and ongoing.
 - 2. Expenditure growth projected at 3% beginning BY+1.

CA Board of Occupational Therapy
Applications Data: Apr 1, 2026 – June 30, 2026

Transaction Type	Apr		May		June		Total Received 4Q	Total Approved 4Q	Average Received per Month	Average Approved per Month
	Received	Approved	Received	Approved	Received	Approved	Received	Approved	Received	Approved
OT License Apps	122	146	133	111	147	115	402	372	134	124
OT License Issued	138	138	107	106	115	114	360	358	120	119
OT LP Apps	1	2	5	2	5	8	11	12	4	4
OT LP Issued	1	1	2	2	8	6	11	9	4	3
OTA License Apps	31	56	27	26	22	28	80	110	27	37
OTA License Issued	55	55	24	24	27	27	106	106	35	35
OTA LP Apps	0	1	0	0	7	2	7	3	2	1
OTA LP Issued	1	1	0	0	2	2	3	3	1	1
A/P – Hand Therapy	3	4	5	4	7	3	15	11	5	4
A/P – PAMs	6	20	11	6	12	6	29	32	10	11
A/P - Swallowing	6	4	3	3	1	1	10	8	3	3
Duplicate Wall	12	12	6	6	8	8	26	26	9	9
Pocket License	48	48	30	29	33	34	111	111	37	37
Set Inactive to Active	4	4	1	4	5	5	10	13	3	4
Name Changes	24	30	26	24	25	26	75	80	25	27
Address Changes	187	187	237	237	245	245	669	669	223	223
Verifications	79	95	76	68	77	73	232	236	77	79
Set to Retired	13	11	10	10	15	15	38	36	13	12
Set Retired to Active	0	0	1	0	1	1	2	1	1	0
Totals	731	815	704	662	762	719	2197	2196	732	732
Transaction Type	Apr		May		June		Total Approved 4Q		Average Approved per Month	
OT Renewals	705		676		722		2103		701	
OTA Renewals	171		161		172		504		168	
Totals	876		837		894		2,607		869	

CBOT CASES/COMPLAINTS DATA

April 1, 2026 – June 30, 2026

CATEGORY	QUANTITY
<i>Total Complaints Opened/Received:</i>	168
Conviction/Arrest Investigations:	28
Complaints Opened/Received:	140
Petition for Reinstatement Received:	0
Applications Denied per BPC 480:	1
<i>Complaints Closed:</i>	157
<i>Total Complaints/Cases Pending:</i>	696
DOI Investigations Initiated:	6
DOI Investigation Reports Received:	0
<i>DOI Investigations Pending:</i>	12
Cases Transmitted to AGO:	14
Statement of Issues Filed:	0
Accusations Filed:	2
BPC 820/CCR 4148 Ordered:	0
PC 23 Issued:	0
ISO Issued:	0
Petition to Revoke Probation (PTR) Filed:	0
Accusation and PTR Filed:	0
Case(s) Withdrawn:	0
Case(s) Dismissed	0
<i>Total Cases Pending at Office of the Attorney General</i>	20
Cease Practice Order(s) Issued:	0
Cease Practice Order(s) Lifted:	0
<i>Final Decisions Effective:</i>	4

OT CITATIONS
April 1, 2026 - June 30, 2026

#	VIOLATION						FINE	FINE REDUCE	TOTAL FINE DUE	DATE ISSUED	ABATE	APPEAL RECEIVED				PAYMENT			
	FTC	UPC	ULP	PDU	ADC	OTHER						ICRC	ADMIN	DISMISSED	WITHDRAWN	Payment Date	Paid in Full	Payment Amount	Balance (OT)
1	0	0	0	1	0	0	\$200.00	\$0.00	\$200.00	04/13/26	1	0	0	0	0	05/07/26	1	\$200.00	\$0.00
1	0	0	1	0	0	1	\$300.00	\$0.00	\$300.00	04/14/26	0	0	0	0	0	04/18/26	1	\$300.00	\$0.00
1	0	0	1	0	0	0	\$150.00	\$0.00	\$150.00	04/14/26	0	0	0	0	0	05/20/26	1	\$150.00	\$0.00
1	0	0	0	0	1	0	\$85.00	\$0.00	\$85.00	04/16/26	0	0	0	0	0	04/24/26	1	\$85.00	\$0.00
1	0	0	0	0	1	0	\$150.00	\$0.00	\$150.00	04/16/26	0	0	0	0	0		0	\$0.00	\$150.00
1	0	0	0	0	1	0	\$85.00	\$0.00	\$85.00	04/17/26	0	0	0	0	0	04/24/26	1	\$85.00	\$0.00
1	0	0	0	0	1	0	\$85.00	\$0.00	\$85.00	04/17/26	0	0	0	0	0		0	\$0.00	\$85.00
1	0	0	0	0	1	0	\$85.00	\$0.00	\$85.00	04/17/26	0	0	0	0	0	05/14/26	1	\$85.00	\$0.00
1	1	0	0	0	0	0	\$600.00	\$0.00	\$600.00	04/23/26	1	0	0	0	0		0	\$0.00	\$600.00
1	0	0	1	0	0	0	\$500.00	\$0.00	\$500.00	04/23/26	0	0	0	0	0	05/05/26	1	\$500.00	\$0.00
1	0	0	1	0	0	0	\$1,000.00	\$0.00	\$1,000.00	04/24/26	0	0	0	0	0	04/29/26	1	\$1,000.00	\$0.00
1	0	0	1	0	0	0	\$300.00	\$0.00	\$300.00	04/24/26	0	0	0	0	0	05/29/26	1	\$300.00	\$0.00
1	0	0	0	1	1	0	\$500.00	\$0.00	\$500.00	04/24/26	1	0	0	0	0		0	\$0.00	\$500.00
1	0	0	0	0	1	0	\$85.00	\$0.00	\$85.00	04/29/26	1	0	0	0	0		0	\$0.00	\$85.00
1	0	0	0	1	0	0	\$75.00	\$0.00	\$75.00	04/29/26	1	0	0	0	0		0	\$0.00	\$75.00
1	0	0	0	1	0	0	\$300.00	\$0.00	\$300.00	04/30/26	0	0	0	0	0	05/12/26	1	\$300.00	\$0.00
1	0	0	0	1	0	0	\$200.00	\$0.00	\$200.00	04/30/26	1	0	0	0	0	05/18/26	1	\$200.00	\$0.00
1	1	0	0	0	0	0	\$600.00	\$0.00	\$600.00	05/06/26	1	0	0	0	0		0	\$0.00	\$600.00
1	0	0	1	0	0	0	\$225.00	\$0.00	\$225.00	05/06/26	0	0	0	0	0	06/12/26	1	\$225.00	\$0.00
1	1	0	0	0	0	0	\$600.00	\$0.00	\$600.00	05/08/26	1	0	0	0	0		0	\$0.00	\$600.00
1	0	0	0	0	1	0	\$85.00	\$0.00	\$85.00	05/13/26	1	0	0	0	0		0	\$0.00	\$85.00
1	0	0	0	0	1	0	\$85.00	\$0.00	\$85.00	05/13/26	1	0	0	0	0		0	\$0.00	\$85.00
1	0	0	1	0	0	0	\$225.00	\$0.00	\$225.00	05/13/26	0	0	0	0	0	06/29/26	1	\$225.00	\$0.00
1	0	0	1	0	0	0	\$225.00	\$0.00	\$225.00	05/15/26	0	0	0	0	0	05/30/26	1	\$225.00	\$0.00
1	0	0	0	1	0	0	\$87.50	\$0.00	\$87.50	05/19/26	0	0	0	0	0		0	\$0.00	\$87.50
1	0	0	0	0	0	1	\$700.00	\$0.00	\$700.00	05/19/26	0	0	0	0	0	06/11/26	1	\$700.00	\$0.00
1	0	0	1	0	0	0	\$300.00	\$0.00	\$300.00	05/20/26	0	0	0	0	0	05/29/26	1	\$300.00	\$0.00
1	0	0	1	0	0	0	\$300.00	\$0.00	\$300.00	05/21/26	0	0	0	0	0		0	\$0.00	\$300.00

#	VIOLATION						FINE	FINE REDUCE	TOTAL FINE DUE	DATE ISSUED	ABATE	APPEAL RECEIVED				PAYMENT			
	FTC	UPC	ULP	PDU	ADC	OTHER						ICRC	ADMIN	DISMISSED	WITHDRAWN	Payment Date	Paid in Full	Payment Amount	Balance (OT)
1	0	0	0	1	0	0	\$200.00	\$0.00	\$200.00	04/13/26	1	0	0	0	0	05/07/26	1	\$200.00	\$0.00
1	0	0	1	0	0	1	\$300.00	\$0.00	\$300.00	04/14/26	0	0	0	0	0	04/18/26	1	\$300.00	\$0.00
1	0	0	1	0	0	0	\$150.00	\$0.00	\$150.00	04/14/26	0	0	0	0	0	05/20/26	1	\$150.00	\$0.00
1	0	0	1	0	0	0	\$300.00	\$0.00	\$300.00	05/27/26	0	0	0	0	0		0	\$0.00	\$300.00
1	0	0	0	0	1	0	\$85.00	\$0.00	\$85.00	05/28/26	1	0	0	0	0	06/17/26	1	\$85.00	\$0.00
1	0	0	1	0	0	0	\$600.00	\$0.00	\$600.00	05/28/26	1	0	0	0	0	06/24/26	1	\$600.00	\$0.00
1	0	0	0	1	0	0	\$200.00	\$0.00	\$200.00	05/29/26	1	0	0	0	0		0	\$0.00	\$200.00
1	0	0	0	1	0	0	\$75.00	\$0.00	\$75.00	06/01/26	1	0	0	0	0	06/06/26	1	\$75.00	\$0.00
1	0	0	0	1	0	0	\$600.00	\$0.00	\$600.00	06/03/26	1	0	0	0	0	06/25/26	1	\$600.00	\$0.00
1	0	0	0	0	1	0	\$85.00	\$0.00	\$85.00	06/03/26	1	0	0	0	0		0	\$0.00	\$85.00
1	0	0	1	0	0	0	\$300.00	\$0.00	\$300.00	06/10/26	0	0	0	0	0	06/16/26	1	\$300.00	\$0.00
1	0	0	1	0	0	0	\$150.00	\$0.00	\$150.00	06/12/26	0	0	0	0	0		0	\$0.00	\$150.00
1	0	0	0	1	0	0	\$300.00	\$0.00	\$300.00	06/12/26	1	0	0	0	0	06/27/26	1	\$300.00	\$0.00
1	0	0	1	0	0	0	\$150.00	\$0.00	\$150.00	06/12/26	0	0	0	0	0	06/16/26	1	\$150.00	\$0.00
1	1	0	0	0	0	0	\$600.00	\$0.00	\$600.00	06/17/26	1	0	0	0	0	06/30/26	1	\$600.00	\$0.00
40	4	0	15	10	11	2	\$11,577.50	\$0	\$11,577.50		18	0	0	0	0		24	\$7,590	\$3,987.50

Violation Key:

FTC - Failure to Cooperate
UPC - Unprofessional Conduct
ULP - Unlicensed Practice

PDU - Continuing Education
ADC - Failure to Notify of Address Change
OTHER (Negligence, etc.)

OTA CITATIONS
April 1, 2026 - June 30, 2026

#	VIOLATION						FINE	FINE REDUCE	TOTAL FINE DUE	DATE ISSUED	ABATE	APPEAL RECEIVED				PAYMENT			
	FTC	UPC	ULP	PDU	ADC	OTHER						ICRC	ADMIN	DISMISSED	WITHDRAWN	Payment Date	Paid in Full	Payment Amount	Balance (OT)
1	0	0	1	0	0	0	\$600.00	\$0.00	\$600.00	04/01/26	1	0	0	0	0		0	\$0.00	\$600.00
1	0	0	0	0	1	0	\$85.00	\$0.00	\$85.00	04/17/25	1	0	0	0	0		0	\$0.00	\$85.00
1	0	0	0	0	1	0	\$150.00	\$0.00	\$150.00	04/17/26	0	0	0	0	0	05/14/26	1	\$150.00	\$0.00
1	0	0	0	0	1	0	\$85.00	\$0.00	\$85.00	04/23/26	1	0	0	0	0	04/25/26	1	\$85.00	\$0.00
1	0	0	0	0	1	0	\$85.00	\$0.00	\$85.00	04/24/26	1	0	0	0	0		0	\$0.00	\$85.00
1	0	0	1	0	0	0	\$225.00	\$0.00	\$225.00	04/24/26	0	0	0	0	0	05/20/26	1	\$225.00	\$0.00
1	0	0	1	0	0	0	\$375.00	\$0.00	\$375.00	04/30/26	0	0	0	0	0	05/07/26	1	\$375.00	\$0.00
1	1	0	0	0	0	0	\$600.00	\$0.00	\$600.00	05/12/26	1	0	0	0	0		0	\$0.00	\$600.00
1	0	0	1	0	0	0	\$700.00	\$0.00	\$700.00	05/20/26	0	0	0	0	0	05/28/26	1	\$700.00	\$0.00
1	0	1	0	0	0	0	\$600.00	\$0.00	\$600.00	05/26/26	0	0	0	0	0	06/10/26	1	\$600.00	\$0.00
1	0	0	1	0	0	0	\$600.00	\$0.00	\$600.00	05/28/26	1	0	0	0	0		0	\$0.00	\$600.00
1	0	0	0	0	1	0	\$85.00	\$0.00	\$85.00	05/29/26	0	0	0	0	0	06/02/26	1	\$85.00	\$0.00
1	1	0	1	0	0	0	\$600.00	\$0.00	\$600.00	06/10/26	1	0	0	0	0		0	\$0.00	\$600.00
1	0	0	1	0	0	0	\$300.00	\$0.00	\$300.00	06/11/26	0	0	0	0	0	06/17/26	1	\$300.00	\$0.00
1	0	0	1	0	0	0	\$300.00	\$0.00	\$300.00	06/12/26	0	0	0	0	0		0	\$0.00	\$300.00
1	1	0	0	0	0	0	\$600.00	\$0.00	\$600.00	06/25/26	1	0	0	0	0		0	\$0.00	\$600.00
16	3	1	8	0	5	0	\$5,990	\$0	\$5,990		8	0	0	0	0		8	\$2,520	\$3,470

Violation Key:

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CASES PENDING WITH THE OFFICE OF THE ATTORNEY GENERAL

Date Transmitted	Complaint Number	Case Type	Case Status
06/24/2024	2023-423	ACC	Settlement received on 06/23/2026; pending Board vote.
07/02/2024	2023-271	ACC	Hearing set for 10/05/2026.
08/05/2024	2023-102	ACC	Hearing held 08/04/2026-08/06/2026; awaiting decision.
09/12/2024	2022-287	ACC	Settlement received 06/29/2026; pending Board vote.
03/24/2025	2025-399	ACC	Amended Accusation returned to AG for filing on 07/06/2026.
04/01/2025	2025-596	ACC	Hearing set for 11/19/2026.
05/02/2025	2025-590	ACC	Hearing held 08/19/2026; awaiting decision.
09/18/2025	2026-274	ACC	Hearing held 07/13/2026; awaiting decision.
09/23/2025	2023-230	ACC	Hearing set for 09/30/2026.
10/22/2025	2025-764	ACC	Hearing set for 09/03/2026.
01/07/2026	2025-891	ACC	Accusation filed 05/12/2026; Settlement terms sent to AG 07/06/2026.
03/06/2026	2026-305	ACC	Default decision; pending board vote.
04/08/2026	2025-844	ACC	Accusation Filed 07/07/2026; Hearing date pending.

Date Transmitted	Complaint Number	Case Type	Case Status
04/29/2026	2024-711	ACC	Case Acknowledgement 05/08/2026; waiting for accusation.
05/18/2026	2025-810	ACC	Case Acknowledgement 05/02/2026; waiting for accusation.
05/27/2026	2025-598	ACC	Case Acknowledgement 06/04/2026; waiting for accusation.
05/27/2026	2025-761	ACC	Case Acknowledgement 06/01/2026; waiting for accusation.
06/08/2026	2025-416	ACC	Case Acknowledgement 06/23/2026; waiting for accusation.
06/17/2026	2026-363	ACC	Case Acknowledgement 06/25/2026; waiting for accusation.
07/07/2026	2025-413	ACC	Transmit to AG on 07/07/2026; awaiting Case Acknowledgement.

FINAL DECISIONS
April 1, 2026 – June 30, 2026

Effective	Name	Type	Violation
04/02/2026	Bolduc, Kimberly	Revoked	Criminal Conviction - DUI
04/08/2026	Abando, Anna Colleen	Revoked	Criminal Conviction - DUI
04/08/2026	Keyser, Monica	Probation	Criminal Conviction - DUI
06/03/2026	Khudagulyan, Anait	Petition for Reinstatement Denied	Criminal Conviction - Stalking
06/04/2026	Phillips, Tiffany	Citation Reduction	Unprofessional Conduct – Unlicensed Practice
06/26/2026	Garland, Madeline	Probation	Criminal Conviction - DUI
06/26/2026	Schmidt, Kristina	Probation	Criminal Conviction - DUI

LICENSEES CURRENTLY ON PROBATION

NAME	LICENSE #	LENGTH OF PROBATION	EFFECTIVE DATE
Apolinario, Karen	OT 3982	3 years	12/26/2024
Asumbrado, Erin	OT 1204	3 years	01/01/2026
Bennett, Amy	OT 15966	3 years	12/26/2025*
Caro, Tabitha	OTA 5002	3 years	11/27/2023
Chase, Natalie	OT 21395	1 year	03/14/2026
Clendenen, Danielle	OT 6616	4 years	10/16/2024
DeLeon, Jason	OTA 3228	3 years	07/04/2025
Doi, Christopher	OT 22165	3 years	12/26/2025
Dowd, Joshua	OT 18574	3 years	03/27/2018*
Edwards, Anna	OTA 2453	3 years	04/26/2019*
Ferrer, Oscar	OT 3726	3 years	07/19/2023
Frederico, Victoria	OT 15499	3 years	10/28/2024
Galo, Dunia	OTA 6065	3 years	03/14/2026*
Garland, Madeline	OT 20822	3 years	06/26/2026
Gould, Alexandra	OTA 4530	3 years	01/01/2026
Heng, Sonny	OT 18476	3 years	11/03/2021*
Hickam, Tracy	OT 5129	3 years	12/18/2024*
Hunsberger, Ashley	OT 15646	5 years	03/20/2026
Johnson, Anthony	OT 16291	4 years	02/26/2024*
Johnson, Janyce	OT 6848	3 years	03/01/2024*
Keyser, Monica	OT14391	3 years	04/08/2026
Moening, Heather	OTA 2547	3 years	12/18/2024*
Pheugphoonphol, Diana	OT 9952	3 years	03/19/2026
Powell, Diana C.	OT 6367	3 years	06/03/2016*

Provost, Ericka	OT 16010	3 years	12/26/2021*
Roberts, Victoria	OTA 7096	3 years	03/18/2025
Ross, Donmishette	OT 11356	2 years	10/10/2024*
Ryskalczyk, Roxanne	OT 5654	3 years	08/29/2021*
Sabet, Sabrina	OT 18366	2 years	10/10/2024
Sandage, Spencer	OT 17847	3 years	12/27/2024
Schmidt, Kristina	OT 11809	5 years	06/26/2026
Schmidt, Rebecca	OT 8291	3 years	11/27/2009*
Suggs, Monica	OTA 1101	2.5 years	03/30/2019*
Thamm, Valerie	OTA 1367	3 years	01/28/2026
Torossian, Brittany	OT 16579	3 years	09/28/2023
Tsegaye, Meaza	OTA 706	2 years	07/04/2025
Whigham, Corey	OT 12215	3 years	10/04/2025*
Wilkie, Alexis	OT 14749	3 years	11/19/2025*
Wilson, Candice	OT 1436	3 years	07/16/2020*

***Probation "tolled" or extended beyond the original expiration date.**

Report updated 07/08/2026